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BULLETIN 55: TARIFF FOR MARKET MULTIPLE-RESIDENTIAL SECTOR

DECEMBER 2001	

IMPORTANT:

The AIBC transitioned to the Professional Governance Act effective February 10, 2023. This document has not yet been updated to reflect the new legislation and updated Bylaws. The Tariff of Fees for Architectural Services suite of documents will be replaced with the Schedule of Architectural Services with Fee Guidelines. In the meantime, registrants should continue to reference the Tariff of Fees for Architectural Services, the Tariff Bulletins and Practice Guidelines to comply with Practice Standard 7.6 in the Code of Ethics and Professional Conduct. If you have any concerns or questions, please contact practiceadvice@aibc.ca. For more information about the transition, go to aibc.ca/PGA.

Further to the *Architects Act* and Bylaws 28 and 29, the AIBC Council has endorsed an amended approach with regard to both the recommended net architectural percentage fees and the scope of basic architectural services in the "Market Multiple-Residential Sector". This approach represents a professionally supportable departure from the familiar, traditional "Basic Services" package in Appendix I of the AIBC Tariff and carries with that a corresponding, more flexible, sliding scale of recommended fees. It was developed under the auspices of the AIBC's Fees and Services Committee, within the Practice Board.

The chief amendments relative to Appendix I's Basic Services are, broadly: (1) *Add*: services respecting one cycle of zoning/development permit applications across the schematic and design development phases; (2) *Delete*: bidding and negotiation phase services; (3) *Delete*: cost estimating in all phases; and (4) *Delete*: construction contract administration and payment certification.

Transitional Considerations

Existing client/architect agreements and proposals already submitted are not affected by this bulletin. New proposals of services-and-fees and new agreements are expected to be in substantial compliance with the amended Tariff (cf. Bylaw 34.16) by March 08, 2002.

Summary of Approach to the "Market-Multiple Residential Sector" Tariff

These results stem from the research and findings of a working group (representing 14 architectural firms) that met over the past two years with the objective of updating the Tariff of Fees for Architectural Services for *new* construction in the Market Multiple Residential Sector. Market Multiple Residential *renovations* were not considered. The phrase "market" suggests a developer-initiated project not involving public agency participation. Usually in this sector, the terms of the contractual relationship between the owner and the builder, who in most cases is (effectively) the same party, are neither disclosed to, nor administered by the architect. Projects characterized as being non-market, or congregate care, were outside the scope of this review and its recommendations.

Part of the approach was to develop some empirical data to ascertain what are the current acceptable fees for services in this sector. Members of the working group prepared proposals for a number of hypothetical projects based on the number of hours it would take to do the projects. This was a form of cost-check and the catalyst to clarify the basic assumptions underlying the services provided.

Cross-reference was made to the chart of services (Sequence and Scope) on the last page of the current Tariff. There are black dots beside some of the services that denote "basic" and therefore are covered by the Tariff's percentage-fee recommendations. The origin of this list is the research and development work of the first (1986) Tariff, monitored and updated since, and kept consistent with standard client-architect agreements, construction contracts and building regulations. The consensus is that the chart has become somewhat out of step with what is currently the practice in this sector. The enclosed modified list of Basic Services was developed and endorsed for this sector.

It is notable that in this sector, contrary to the current standard basic services in the Tariff and NPP Client-Architect Agreement, Document 6, one cycle of the rezoning and development permit process is commonly included in basic services. On the other hand, tendering is not usually included, and neither are any services related to progress certificates or quantification of the value of the work. While it is recognized that the architect needs to approve changes to the work, and to be aware of relevant communications, the change order procedure does not necessarily require the organizational framework, in this case, as it does for other sectors.

A review of construction documents was done and a list of necessary Construction Documents (including working drawings and specifications) was developed. Since tendering and contract administration are not included in basic services, the specifications in this sector consist mostly of products, performance standards, assembly illustrations and schedules to satisfy code compliance (i.e. the so-called "technical" and quality assurance aspects).

The number of variables to consider in providing services during construction makes it extremely difficult to be precise about the fees. The reviews generically identified in the current Tariff's Basic Services chart were expanded and a sequential checklist of field reviews was prepared.

To translate the estimated hours for our hypothetical sample projects into a fee an hourly rate of \$85.00 was used. This was assumed to be a blended rate. It was noted that the beginning and ending of the project take more "principal's" time than do the intermediate phases.

Specific Amendments to the AIBC Tariff of Fees for Architectural Services:

1. Basic Services: Add (as Appendix II) the enclosed <u>Sequence and Scope of Services Chart for Market</u> Multiple Residential Sector Projects, found on this Bulletin's last page. (Note: for ease of

comparison, the body of this Bulletin shows both the current Chart 1, and Chart 2 for this sector, side-by-side in newly matching formats).

- 2. Net percentage Fee Scale, page 27: Delete Table 9 (A) New Construction Market and replace with the attached graph for new construction (note the list of assumptions in applying the graph). Delete Table 9 (A) Renovations Market and replace with N/A. Note that 3.6.5 Renovations to Existing Buildings (versus New Construction) provides a fair approach to assessing fees for additions and renovations.
- 3. To 3.1 Alternate Methods of Establishing Fees: Add the following: "For Services during Construction i.e. after Building Permit, for Market Multiple Residential Projects, due to the number and the potential impact of the variables on the scope of services and the number and duration of field trips, it is recommended that these services be performed a time-basis (see 3.4), hourly or per diem. The Tariff should be used as a budget reference. It should be kept in mind that the timing and frequency of field reviews must be at the discretion of the architect. It would be prudent for the architect and the client to preview the type of field observations the architect must make. If the extent of field services exceeds what was anticipated, the architect should advise the client of this at an early stage to ensure proper services and to avoid conflicts regarding fees." (Notwithstanding the above, the percentage-fee scales do account for reasonably anticipated construction-phase services.)
- 4. To 3.2 Allocation of Total Basic Fee to Phases of Service: Add the following: "For Multiple Residential projects: Services for Schematic and Design Development phases together constitute about 40 to 45% of the fee and Contract Documentation constitutes about 40 to 45% of the fee. The fees for Services During Construction would range from 10 to 20% of the fee."
- 5. Amend 3.5.1 Operating Assumptions by adding: "For Market Multiple Residential projects refer to the Sequence and Scope of Services for Market Multiple Residential Projects in the corresponding Appendix II."

The AIBC does not provide legal, accounting or insurance advice and expressly disclaims any responsibility for any errors or omissions with respect to legal, accounting or insurance matters that may be contained herein. Readers of AIBC documents are advised to consult their own legal, accounting or insurance representatives to obtain suitable professional advice in those regards.

Sequence and Scope of Services Charts Comparison of 1.0 Predesign Phase	
Sequence and Scope of Services Chart 1 (from current Tariff)	Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector)
	1.1 Basic Services:
	No Pre Design Services are Included in Basic
Architect's Services	1.2 Additional Services:
○ Facility Programming	Facility Programming
Space Relationships	○ Space Relationships
Flow Diagrams	o Flow Diagrams
Project Development/Scheduling	Project Development/Scheduling
Project Budgeting	o Project Budgeting
Life Cycle Cost Studies	○ Life Cycle Cost Studies
Economic Feasibility Studies	Economic Feasibility Studies
Agency Consulting/Review/Approval	○ Agency Consulting/Review/Approval
Site Selection/Analysis/Utilization	○ Site Selection/Analysis/Utilization
○ Environmental Studies	o Environmental Studies
Energy Studies	○ Energy Studies
Existing Facilities Surveys	Existing Facilities Surveys
Client-supplied Data Coordination	○ Client-Supplied Data Coordination
o Project Management	Project Management
o Presentations	○ Presentations
Marketing Studies	Marketing Studies
Project Financing	o Project Financing
o Special Studies	○ Special Studies
Re-zoning Assistance	○ Re-zoning Assistance
o Project Promotion	Project Promotion
OCP/Zoning Review	o OCP/Zoning Review
Obtain Consultants' Proposals	○ Obtain Consultants' Proposals
Special Consultants' Services	 Coordination of Special Consultants (e.g. Surveyor, Geotechnical, Environmental, etc.)
○ Legal Survey	
○ Land Survey	
Geotechnical Analysis	
○ Environmental	
○ Urban Planning	
o Collect Site Data	
○ Municipal Bylaw Review	
(Historic, Creeks, Hazardous	
Materials, etc.)	
Foreign Practices Review	
Project Scheduling	

- Basic Services: normally provided as integrated set by architect under Standard Forms of Agreement; form basis of fees in section 3.5.3
- o Additional Services: provided to meet specific project needs

Sequence and Scope of Services Charts Comparison of **2.0 Schematic Design** Phase

Sequence and Scope of Services Chart 1 (from current Tariff)	Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector)
Architect's Services	2.1 Basic Services:
Client-Supplied Data Coordination	Client-Supplied Data Coordination
11	Collect and Analyze Site Data
	Review Land-use Regulations
	Identify Urban Design Issues
	Site Utilization Studies
	Identify Rezoning, Development Permit, OCP Issues
	Identify Regulatory Framework
	 Integrate Client Supplied Data (e.g. Survey, Geotech etc.)
Program and Budget Evaluation/Review	
Review Site Characteristics	Review Site Characteristics
Review Alternate Design Approaches	Review Alternate Design Approaches
Architectural Schematic Design	Architectural Schematic Design
Schematic Design Coordination	Schematic Design Coordination
Drawings & Documents	Drawings & Documents
Review Construction Contract Types	
Statement of Probable Construction Costs	
Client Consultation	Client Consultation
Agency Consultation	Agency Consultation
Building Code Review	Building Code Review
	Coordination of Normal Consultants (e.g. Structural, Mechanical, Electrical, On-Site Civil, Landscape)
	2.2 Additional Services:
	Review Contracts or Methods of Project Delivery
	o Financial Feasibility Study
	Statement of Probable Construction Costs
	Obtain Consultants Proposals
o Interior Design Concepts	Interior Design Concepts
o Special Studies; e.g. Future Facilities, Environmental Impact	Special Studies; e.g. Future Facilities, Environmental Impact
 Special Submissions or Promotional Presentations 	○ Special Submissions or Promotional Presentations
Special Models or Perspectives	Models or Perspectives
o Project Management	○ Project Management
	○ Program and Budget Evaluation
Value Analysis	○ Value Analysis
Building Envelope Professional Services	Building Envelope Professional Services
Coordination of Normal Engineering Services	
Structural Design Concepts	
Mechanical Design Concepts	
Electrical Design Concepts	
Statements of Probable Costs	
Agency Consultation	
Building Code Review	
Value Analysis	Continued
Special Consultants' Services	 Coordination of Special Consultants (e.g. Geotechnical, Environmental, Traffic, etc.)
Geotechnical Design Concepts	
Civil Design Concepts	
	1
Landscape Concepts	

Sequence and Scope of Services Charts Comparison of 2.0 Schematic Design Phase Sequence and Scope of Services Chart 1 **Sequence and Scope of Services Chart 2** (from current Tariff) (Market Multiple-Residential Sector) o Building Code Review o Zoning Amendments Zoning Variance Municipal Bylaw Review o Foreign Practices Review o OCP/ Zoning Analysis Traffic Studies o Urban Design/Streetscape o View/Sun/Shadow Studies o Area Analysis

[•] Basic Services: normally provided as integrated set by architect under Standard Forms of Agreement; form basis of fees in section 3.5.3

o Additional Services: provided to meet specific project needs

Sequence and Scope of Services Charts Comparison of 3.0 Design Development Phase

Sequence and Scope of Services Chart 1 (from current Tariff)	Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector)
	3.1 Basic Services:
Architect's Services	
Client-Supplied Data Coordination	Client-Supplied Data Coordination
Design Coordination Applitudity of Design Popular month	- Analyte at year Davier Davids was and
Architectural Design Development Design Development Coordination	Architectural Design Development Design Development Coordination
Design Development Coordination Drawings & Documents	Design Development Coordination Drawings & Documents
Statement of Probable Construction Costs	■ Drawings & Documents
- Statement of Francisco Constitution Costs	Rezoning Submission *
	Design Panel Submission *
	Prepare Urban Context Material
	Prepare Exterior Materials and Colour Board
Client Consultation	Client Consultation
Agency Consultation	Agency Consultation
Building Code Review	Building Code Review
Development Permit Submission	Development Permit Submission
Budget Review/Evaluation	Coordinate Normal Consultants (e.g. Structural, Mechanical, Electrical, On-Site Civil, Landscape)
	* One Cycle of the Process
	004180 10 1
	3.2 Additional Services:
	 Re Submissions or Extraordinary Revisions to Obtain Regulatory Approvals
	Statement of Probable Construction Costs
0 (7 10 1 10 1	Budget Review/Evaluation
Certified Professional Service	Certified Professional Service
- Interior Design Development	Building Code Equivalency Research
 Interior Design Development Special Studies Reports; e.g. Planning Tenant or Rental Spaces 	Interior Design Development Standard Standard Property of Planning Transaction Property Standard Stand
Special Studies Reports, e.g. Flaming Tenant of Rental Spaces Promotional Presentations	Special Studies Reports; e.g. Planning Tenant or Rental Spaces Promotional Presentations
Models or Perspectives	Models or Perspectives
Project Management	Notices of Terspectives Project Management
Rezoning Variance Submission	o i rojeci management
Value Analysis	○ Value Analysis
Building Envelope Professional Services	Building Envelope Professional Services
<u> </u>	
0 " " () 15 ' ' 0 '	
Coordination of Normal Engineering Services • Structural Design Development	
Structural Design Development Mechanical Design Development	
Electrical Design Development	
Budget Review/Evaluation	
Statements of Probable Costs	
Agency Consultation	
Building Code Review	
Value Analysis	Continued
Special Consultants' Services	Coordination of Special Consultants (e.g. Traffic, Environmental, Acoustical)
Geotechnical Design Development	neousited)
Civil Design Development	
Landscape Design Development	
Detailed Construction Cost Estimates, Quantity Surveys	

Sequence and Scope of Services Charts Comparison of 3.0 Design Development Phase		
Sequence and Scope of Services Chart 1 (from current Tariff)	Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector)	
o Acoustics		
Building Code Equivalencies		
Certified Professional Service		
Energy Utilization Studies		
Building Envelope Professional Services		

- Basic Services: normally provided as integrated set by architect under Standard Forms of Agreement; form basis of fees in section 3.5.3
 Additional Services: provided to meet specific project needs

Sequence and Scope of Services Chart 2 Market Multiple-Residential Sector)
I.1 Basic Services: Client-Supplied Data Coordination
1

Sequence and Scope of Services Charts Comparison of **4.0 Construction Documents** Phase

Sequence and Scope of Services Chart 1 (from current Tariff)	Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector)
 Architectural Construction Documents (Working Drawings, Form of Contract and Specifications) 	 Prepare Architectural Working Drawings for Building Permit Submission
	Prepare Door, Window, Finish Schedules
	Research Materials and Prepare Specifications
Document Checking and Coordination	Document Checking and Coordination
Statement of Probable Construction Costs	
Client Consultation	Client Consultation
Agency Consultation	Agency Consultation
Building Code Review	Building Code Review
Letters of Assurance Product Parismy/Fundation	Letters of Assurance
Budget Review/Evaluation	
Coordinating Registered Professional Role	Coordinating Registered Professional Role
Building Permit Submission	Assist with Building Permit Filing
	Coordination of Normal Consultants (e.g. Structural, Mechanical, Electrical, On-Site Civil, Landscape)
	4.2 Additional Services:
	Statement of Probable Construction Costs
	Preparation of Project Budget
0 17 10 1	
Certified Professional Service	Certified Professional Service
Interior Construction Documents	Interior Construction Documents Interior Elevations
	○ Detailed Millwork Design
	o Reflected Ceiling Plans
	• Review of Form of Contract
Alternate Bid Details & Special Bid Documents	o Alternate Bid Details & Special Bid Documents
○ Project Management	Project Management
○ Area Analysis	o Area Analysis
Project Lease Plans	o Project Lease Plans
Tenant Layout Drawings	○ Tenant Layout Drawings
Multiple Contracts Management Phased Construction Management	Multiple Contracts Management
Building Envelope Professional Services	Phased Construction Management Puilding Fundage Professional Compage
Coordination of Normal Engineering Services	Building Envelope Professional Services
Structural Construction Documents	
Mechanical Construction Documents	
Electrical Construction Documents	
Statements of Probable Costs	
Building Code Review	Continued
Letters of Assurance	
Budget Review/Evaluation	
Building Permit Submissions	
Special Consultants' Services	 Coordination of Special Consultants (e.g. Traffic, Environmental, Building Envelope Professional, Surveyor, Geotechnical)
Geotechnical Documents	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Civil Construction Documents	
Detailed Construction Cost Estimates, Quantity Surveys	
o Fire Protection	
o Acoustics	

Sequence and Scope of Services Charts Comparison of 4.0 Construction Documents Phase Sequence and Scope of Services Chart 1 (from current Tariff) Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector) Building Code Equivalencies Certified Professional Service Energy Utilization Analysis Security System Design Existing Condition Surveys Building Envelope Professional Services

- Basic Services: normally provided as integrated set by architect under Standard Forms of Agreement; form basis of fees in section 3.5.3
- o Additional Services: provided to meet specific project needs

Sequence and Scope of Services Charts Comparison of 5.0 Bidding or Negotiation Phase Sequence and Scope of Services Chart 1 Sequence and Scope of Services Chart 2 (from current Tariff) (Market Multiple-Residential Sector) **Architect's Services** 5.1 Basic Services: No Tender Services are Included in Basic 5.2 Additional Services: • Client-Supplied Data Coordination o Client-Supplied Data Coordination • Coordinate Issue of Bid Documents o Coordinate Issue of Bid Documents • Coordinate/Issue Addenda $\circ \ Coordinate/Issue \ Addenda$ Bid Evaluation o Bid Evaluation o Evaluate Bidders Alternates Client Consultation o Client Consultation Prepare Contracts o Prepare Contracts o Separate Bids or Negotiated Bids o Separate Bids or Negotiated Bids o Services Related to Bidders' Proposals o Services Related to Bidders' Proposals o Respond to Bidders Inquiries o Project Management o Project Management o Prepare Prequalification Criteria o Prepare Prequalification Criteria Prequality Contractors o Pre-qualify Contractors o Services as a Building Envelope Professional **Coordination of Normal Engineering Services** o Coordination of Consultants • Prepare Bid Documents • Prepare Addenda

Bid Evaluation

o Prepare Prequalification Criteria

o Prequality Contractors

[•] Basic Services: normally provided as integrated set by architect under Standard Forms of Agreement; form basis of fees in section 3.5.3

o Additional Services: provided to meet specific project needs

Sequence and Scope of Services Charts Comparison of **6.0 Construction Contract Administration** Phase

Sequence and Scope of Services Chart 1 (from current Tariff)	Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector)
,	·
Architect's Services	6.1 Basic Services:
Construction Inspection/Field Review	Field Reviews to Ascertain Conformance with Construction
	Documents and Applicable Codes Respond to Client's, Contractor's and AHJ's Inquiries and Change
	Respond to Client's, Contractor's and And's inquiries and Change Requests
Progress Reports' Evaluation	Troquosio
Certificates for Payment	
Interpretation of Contract Documents	Interpretation of Construction Documents
Shop Drawing/Product Data/Sample Review	Shop Drawing/Product Data/Sample Review
Change Orders & Change Directives	Site Instructions
Review of Warranties (1)	
Client Consultation	Client Consultation
Letters of Assurance	Letters of Assurance
Coordinating Registered Professional Role	Coordinating Registered Professional Role
Substantial Performance Report and Certification (1)	
Deficiency Assessment (1)	Building Code Deficiency Assessment for Occupancy Permit*
Instructions for Correction of Deficiencies (1)	
	Services for Building Commissioning as Defined in BCBC 98
Final Inspection and Certification for Payment (1)	
Agency Consultation	Agency Consultation
	*One Assessment Report
	6.2 Additional Services:
	Administration of the Contract
	Progress Report Evaluation
	ē .
	 Substantial Performance Certificate(s) and Associated Deficiency Assessment
	○ Administration of Lien Holdback
	·
	Certificates for Payment
	○ Interpretation of Contracts
Interior Construction Inspection/Field Review	Interior Construction Inspection/Field Review
Full-Time Project Rep	Full-Time Project Representative
V I dii Tiillo I Tojoot Kop	Issue Change Orders or Change Directives
	Review of Warrantees
	-
Admin. of Separate Contracts	Administration of Separate Contracts
Project Management	○ Project Management
Promotional Material	Promotional Material
Record (As-Built) Drawings	○ Record (As-Built) Drawings
Certification re: Financing	Certification re: Financing
Alternate Dispute Resolution Services	Alternate Dispute Resolution Services
Certified Professional Service	Certified Professional Service
Multiple Contracts Management	Multiple Contracts Management
Phased Construction Management	Phased Construction Management
Building Envelope Professional Services	Building Envelope Professional Services Building Envelope Professional Services
Payment certifier role for subcontracts (Lien legislation)	 Payment Certifier Role for Subcontracts (Lien Legislation) Continued
Coordination of Normal Engineering Services	
Structural Inspection/Field Review Reports	
Mechanical Inspection/ Field Review Reports	
Electrical Inspection/ Field Review Reports	
Certification of Progress	
• Certification of Frogress	

Sequence and Scope of Services Charts Comparison of **6.0 Construction Contract Administration** Phase

Sequence and Scope of Services Chart 1 (from current Tariff)	Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector)
, ,	,
Letters of Assurance	
	Maintain Record of Revisions to Construction Documents
Record (As-Built) Drawings	○ Preparation of As-Built Drawings
Special Consultants' Services	 Coordination of Special Consultants (e.g. Traffic, Environmental, Building Code Equivalencies, Surveyor, Geotechnical)
Civil Construction Inspection/Field Review	
Landscape Inspection/Field Review	
Detailed Cost Accounting	
Fire Protection Inspection/Field Review	
Acoustical Inspection/Field Review	
Building Code Equivalencies	
Certified Professional Service	
Building Envelope Professional Services	

[•] Basic Services: normally provided as integrated set by architect under Standard Forms of Agreement; form basis of fees in section 3.5.3

o Additional Services: provided to meet specific project needs

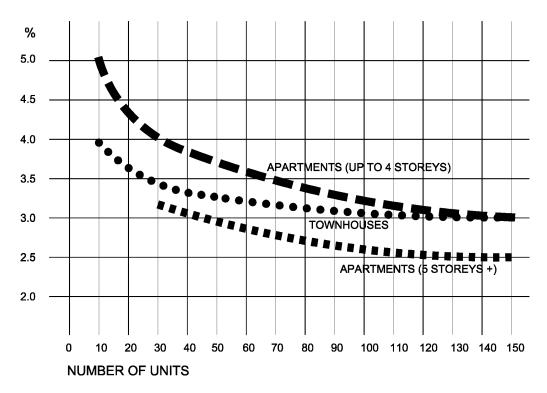
Sequence and Scope of Services Charts Comparison of 7.0 Post-Construction Phase

Sequence and Scope of Services Chart 1 (from current Tariff)	Sequence and Scope of Services Chart 2 (Market Multiple-Residential Sector)
	7.1 Basic Services:
	No Post Construction Services are Included in Basic
Architect's Services	7.2 Additional Services:
Project Inspection/Field Review	Project Inspection/Field Review
Deficiency Assessment	Deficiency Assessment
Instructions for Correction of Deficiencies	Instructions for Correction of Deficiencies
Start-up Assistance	Start-up Assistance
Services Provided After Substantial Performance Date	
	Services Provided After Occupancy Permit
o Fine Arts/Crafts/Graphics/Non- Building Equipment Selection	Fine Arts/Crafts/Graphics/Non- Building Equipment Selection
○ Building Analysis and Reports	Building Analysis and Reports
Services Related to Alterations and Demolition	Services Related to Alterations and Demolition
Life Cycle Cost Monitoring	○ Life Cycle Cost Monitoring
Environmental Monitoring	○ Environmental Monitoring
Project Management	Project Management
Commissioning	○ Commissioning
Alternate Dispute Resolution Services	Alternate Dispute Resolution Services
Expert Witness Services	○ Expert Witness Services
Post-Occupancy Evaluation	○ Post-Occupancy Evaluation
	Warrantee Review or Report
Coordination of Engineering and Special Consultants Services	○ Coordination of Consultants
Start-Up Assistance	
Services Provided After Substantial Performance Date	
Non-Building Equipment Selection	
Building Analysis and Reports	
Services Related to Alterations and Demolition	
Life Cycle Cost Monitoring	
○ Systems Performance Review	
○ Commissioning	

Basic Services: normally provided as integrated set by architect under Standard Forms of Agreement; form basis of fees in section 3.5.3
 Additional Services: provided to meet specific project needs

Market-Multiple Residential: New Construction

Recommended Net Percentage Fee for Basic Architectural Services in this Sector



Note: The following assumptions apply to the use of this graph.

Client

These projects would be for private sector clients who have experience with this building type and who will have a reasonable reaction to the bureaucratic requirements that arise. Other variables would affect the fee upward, e.g. a novice developer; an institutional or bureaucratic management style; an argumentative approach, and a client without knowledgeable in-house field personnel.

Authority Having Jurisdiction (Municipality, Regional District, et al)

The user of this graph should be cautioned that the fees are for projects in a municipality familiar to the architect, and historically non-confrontational to the architect's proposals. The architect should consider the effort required for a project in a less familiar or an unreceptive municipality that would require an upward adjustment factor to account for the differences in bureaucracy, notwithstanding and in addition to travel time.

Site

The site is flat without significant environmental, geotechnical, or urban design issues. Complicating conditions would require appropriate fee-increase adjustments.

Construction Cost

The percentage-based fees are calculated against a Construction Cost which excludes the full, unrebated federal "Goods and Services Tax" (GST) or other, comparable value-added tax.

Appendix II

Sequence and Scope of Services Chart

(Market Multiple-Residential Sector)

1.0 Predesign
_
1.1 Basic Services:
No Pre Design Services are Included
in Basic
1.2 Additional Services:
 Facility Programming
 Space Relationships
o Flow Diagrams
Project Dayalonment/Scheduling

- o Project Development/Scheduling o Project Budgeting
- o Life Cycle Cost Studies
- (e.g. Survey, Geotech etc.) o Economic Feasibility Studies Review Site Characteristics Review Alternate Design o Agency Consulting/Review/Approval
- o Site Selection/Analysis/Utilization
- o Environmental Studies
- o Energy Studies
- o Existing Facilities Surveys
- o Client-supplied Data Coordination
- o Project Management
- o Presentations
- o Marketing Studies o Project Financing
- o Special Studies
- o Re-zoning Assistance
- o Project Promotion
- o OCP/Zoning Review
- Obtain Consultants' Proposals
- Coordination of Special Consultants (e.g. Surveyor, Geotechnical,
- o Statement of Probable Construction Environmental, etc.)
 - o Obtain Consultants Proposals o Interior Design Concepts

Project Delivery

o Special Studies; e.g. Future Facilities, Environmental Impact

2.0 Schematic Design

Client-Supplied Data Coordination

Collect and Analyze Site Data

Review Land-use Regulations

• Identify Rezoning, Development

Identify Regulatory Framework

Integrate Client Supplied Data

Architectural Schematic Design

Schematic Design Coordination

Mechanical, Electrical, On-Site Civil,

Drawings & Documents

Client Consultation

Agency Consultation

Building Code Review

Coordination of Normal

2.2 Additional Services:

o Financial Feasibility Study

o Review Contracts or Methods of

Consultants (e.g. Structural.

• Identify Urban Design Issues

Site Utilization Studies

Permit, OCP Issues

Approaches

Landscape)

2.1 Basic Services:

- o Special Submissions or Promotional Presentations
- o Models or Perspectives
- o Project Management
- o Program and Budget Evaluation
- O Value Analysis
- o Building Envelope Professional Services
- o Coordination of Special Consultants (e.g. Geotechnical, Environmental, Traffic, etc)

3.0 Design **Development**

3.1 Basic Services:

- Client-Supplied Data Coordination
- Architectural Design Development Design Development Coordination
- Drawings & Documents
- Rezoning Submission * Design Panel Submission *
- Prepare Urban Context Material
- · Prepare Exterior Materials and Colour Board
- Client Consultation
- Agency Consultation
- Building Code Review
- Development Permit Submission
- Coordinate Normal Consultants (e.g. Structural, Mechanical, Electrical, On-Site Civil, Landscape)
 - * One Cycle of the Process

3.2 Additional Services:

- o Re Submissions or Extraordinary Revisions to Obtain Regulatory Approvals
- Statement of Probable Construction Costs
- o Budget Review/Evaluation
- o Certified Professional Service
- o Building Code Equivalency Research o Interior Design Development
- o Special Studies Reports: e.g. Planning
- Tenant or Rental Spaces o Promotional Presentations
- o Models or Perspectives
- o Project Management
- Value Analysis
- o Building Envelope Professional
- o Coordination of Special Consultants (e.g. Traffic, Environmental, Acoustical)

4.0 Construction **Documents**

4.1 Basic Services:

- Client-Supplied Data Coordination Prepare Architectural Working Drawings for Building Permit Submission
- Prepare Door, Window, Finish Schedules
- · Research Materials and Prepare Specifications
- Document Checking and Coordination
- Client Consultation
- Agency Consultation
- Building Code Review
- Letters of Assurance
- Coordinating Registered
- Professional Role · Assist with Building Permit Filing
- Coordination of Normal Consultants (e.g. Structural, Mechanical, Electrical, On-Site Civil, Landscape)

4.2 Additional Services:

- o Statement of Probable Construction Costs
- o Preparation of Project Budget
- o Certified Professional Service
- o Interior Construction Documents
- o Interior Elevations
- o Detailed Millwork Design
- o Reflected Ceiling Plans
- o Review of Form of Contract
- o Alternate Bid Details & Special Bid Documents
- o Project Management
- o Area Analysis
- o Proiect Lease Plans
- o Tenant Layout Drawings
- Multiple Contracts Management
- o Phased Construction Management
- o Building Envelope Professional Services
- o Coordination of Special Consultants (e.g. Traffic, Environmental, Building Envelope Professional, Surveyor, Geotechnical)

5.0 Bidding or Negotiation

5.1 Basic Services:

No Tender Services are Included in

5.2 Additional Services:

- o Client-Supplied Data Coordination
- Coordinate Issue of Bid Documents
- Coordinate/Issue Addenda o Bid Evaluation
- o Evaluate Bidders Alternates
- o Client Consultation
- o Prepare Contracts
- o Separate Bids or Negotiated Bids
- o Services Related to Bidders Proposals
- o Respond to Bidders Inquiries
- o Project Management
- o Prepare Prequalification Criteria
- o Pre-qualify Contractors
- o Services as a Building Envelope
- Professional o Coordination of Consultants

6.0 Construction Contract

Administration

- 6.1 Basic Services:
- Field Reviews to Ascertain Conformance with Construction Documents and Applicable Codes
- · Respond to Client's, Contractor's and AHJ's Inquiries and change requests
- Interpretation of Construction Documents
- Shop Drawing/Product Data/Sample Review
- Site Instructions
- Client Consultation
- · Letters of Assurance Coordinating Registered
- Professional Role
- Building Code Deficiency Assessment for Occupancy Permit*
- Services for Building Commissioning as Defined in BCBC 98
- Agency Consultation
- *One Assessment Report

6.2 Additional Services:

- o Administration of the Contract
- o Progress Report Evaluation Substantial Performance Certificate(s)
- and Associated Deficiency Assessment
- o Administration of Lien Holdback
- o Certificates for Payment
- o Interpretation of Contracts o Interior Construction Inspection/Field
- Review o Full-Time Project Representative
- o Issue Change Orders or Change
- Directives o Review of Warrantees
- o Administration of Separate Contracts
- o Project Management
- o Promotional Material
- o Record (As-Built) Drawings
- o Certification re: Financing o Alternate Dispute Resolution Services
- o Certified Professional Service
- o Multiple Contracts Management Phased Construction Management o Building Envelope Professional
- Services
- o Payment Certifier Role for Subcontracts (Lien Legislation)
- o Maintain Record of Revisions to Construction Documents
- o Preparation of As-Built Drawings Coordination of Special Consultants (e.g. Traffic, Environmental, Building Code Equivalencies, Surveyor,
- Geotechnical)

7.0 Post-Construction

7.1 Basic Services:

No Post Construction Services are Included in Basic

7.2 Additional Services:

- o Project Inspection/Field Review
- o Deficiency Assessment o Instructions for Correction of
- Deficiencies
- O Start-up Assistance Services Provided After Occupancy
- Fine Arts/Crafts/Graphics/Non-
- Building Equipment Selection
- Building Analysis and Reports o Services Related to Alterations and Demolition
- · Life Cycle Cost Monitoring
- Environmental Monitoring
- Project Management Commissioning
- o Alternate Dispute Resolution Services Expert Witness Services
- o Post-Occupancy Evaluation o Warrantee Review or Report
- o Coordination of Consultants

[•] Basic Services: normally provided as integrated set by architect under Standard Forms of Agreement; form basis of fees in section 3.5.3

o Additional Services: provided to meet specific project needs